A design exploration

My Tax Data is a system that was designed to help everyday Americans make better use of their personal tax data. This project was created to be accessible for a wide range of people and intends to bring traditional paper data into the modern digital era. This site was designed in accordance with U.S. Web Design Standards.

# My Tax Data is a tool that allows everyday Americans to make more informed and effective decisions about their personal finances.

### **Get Started**



"My Tax Data helped me save up money to start my own business."

Jordan, 34, Kansas City



"I used My Tax Data to finally start a college fund for my daughter."

Maureen, 28, Arlington



"My Ta most o Arvind



"My Tax Data helped me to make the most of my retirement savings."

Arvind, 62, Seattle

Sign in	
or create an account	
Username or email add	dress
Password	
Password	Show password
Password Sign in	Show password
	Show password



Sign in	
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Password Sign in	Show password
	Show password



Sign in or create an account	
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## Welcome back, Gabriela.

Your tax data from the 2015 calendar year is now available.

#### Your 2015 Tax Data Summary

Refund	\$377.50	
Tax Due	\$0	
Payments + Credits	\$7,100	
Total Tax	\$6,722.50	
Deductions	\$24,600	
Gross Income	\$75,430	



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## **Your Information**

This page contains your personal information for the 2015 calendar year. This data affects your eligibility for certain deductions and credits.

Field	Your Information
Names Shown on Return	Gabriela Diaz, George Diaz
SSN	XXX-XX-4829
Spouse SSN	XXX-XX-9552
Address	134 Peach Tree Rd, Atlanta, GA, 30301
Filing Status	Married Filing Jointly
Exemption Number	3
Dependent 1 Name	Selena Diaz
Dependent 1 SSN	XXX-XX-2331



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#### Income

Wages and Salary

Investment Income

**Business Income** 

Unemployment

Retirement

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### Income

This is a report of your income for the 2015 calendar year. This data can be helpful for creating a personal budget.

Wages and Salary

**Investment Income** 

**Business Income** 

Unemployment

Retirement

Other

**Total Income for 2015:** \$75,430



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#### Income

Wages and Salary

#### **Investment Income**

**Business Income** 

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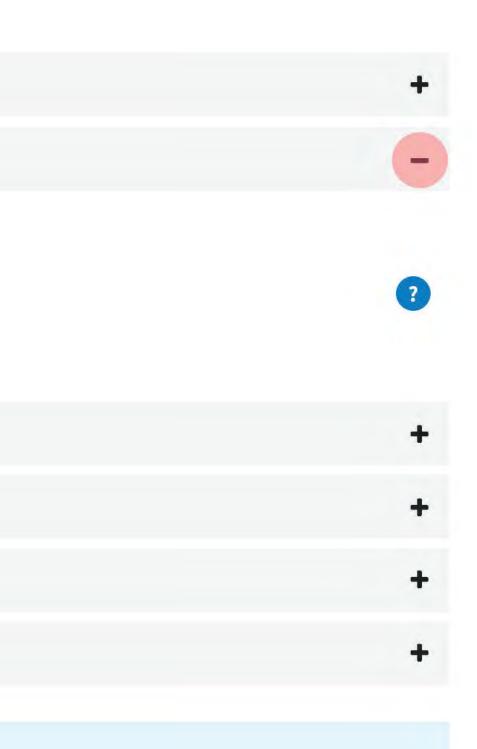
### Income

This is a report of your income for the 2015 calendar year. This data can be helpful for creating a personal budget.

Wages and Salary		
Investment Income		
Interest	\$937.23	
Dividends		
Capital Gains	\$342.00	
Business Income Unemployment		
Retirement		
Other		
<b>Total Income for 2015:</b> \$75,430		







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### Deductions

Standard Deduction

Itemized Deduction

Exemptions

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## Deductions

This is a report of your deductions for the 2015 calendar year. Deductions reduce the amount of income you will pay tax on.

**Standard Deduction** 

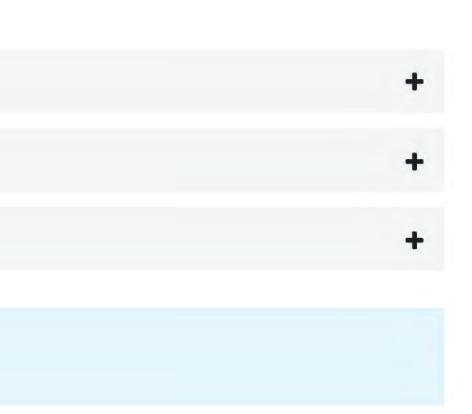
**Itemized Deductions (Schedule A)** 

Exemptions

**Total Deductions for 2015:** \$24,600



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#### Deductions

#### **Standard Deduction**

**Itemized Deduction** 

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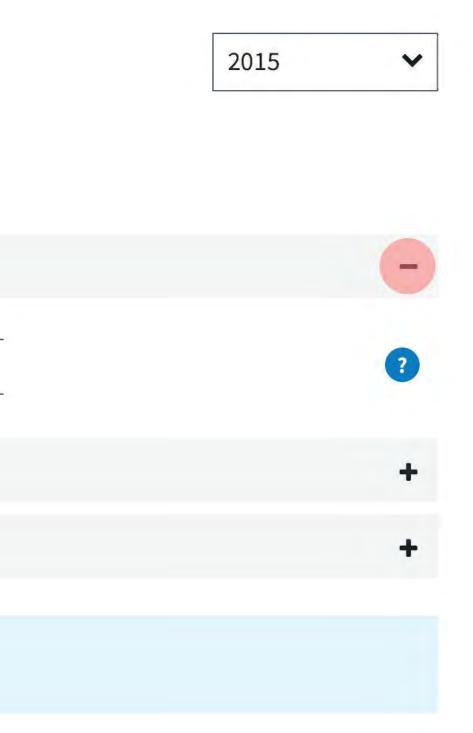
Taxes

### Deductions

This is a report of your deductions for the 2015 calendar year. Deductions reduce the amount of income you will pay tax on.

Married Filing Jointly	\$12,600
emized Deduction (Schedule A)	
temized Deduction (Schedule A)	





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#### Deductions

#### **Standard Deduction**

**Itemized Deduction** 

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### Deductions

This is a report of your deductions for the 2015 calendar year. Deductions reduce the amount of income you will pay tax on.



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A standard deduction is a base amount of income that is not subject to tax. You can only use this deduction if you choose not to use your itemized deduction.

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#### **Standard Deduction**

**Itemized Deduction** 

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### Deductions

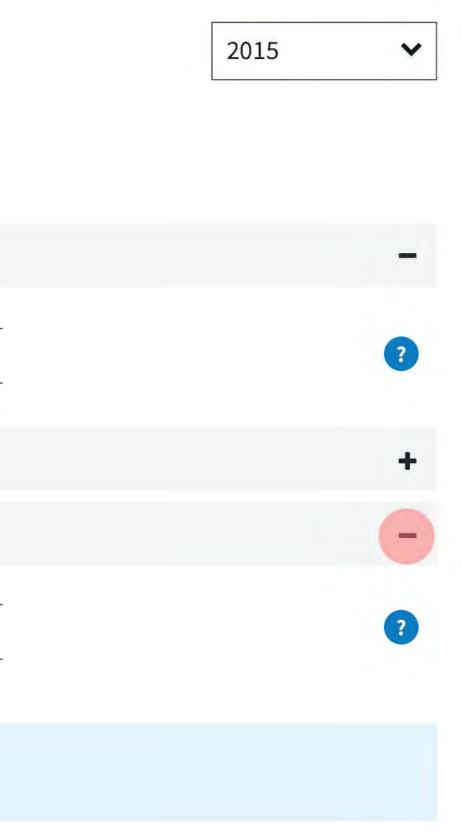
This is a report of your deductions for the 2015 calendar year. Deductions reduce the amount of income you will pay tax on.

Married Filing Jointly	\$12,600
temized Deduction (Schedule A)	
xemptions	
Exemptions	\$12,000

#### **Total Deductions for 2015:**

\$24,600





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Earned Income Credit

**Education Credits** 

Child Tax Credit

Residential Energy Credit

General Business Credit

Credit for Prior Year Min...

Payments

Other Credit

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### **Payments and Credits**

This is a report of your credits for the 2015 calendar year. Credits help decrease the amount of tax you owe, and can sometimes result in a refund.

**Earned Income Tax Credit** 

**Education Credit** 

**Child Tax Credit** 

**Residential Energy Credit** 

**General Business Credit** 

**Credit for Prior Year Minimum Tax** 

Payments

**Other Credit** 

**Total Payments and Credits for 2015:** \$7,100



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Income Tax

Self-Employment Tax

Unreported Medicare Tax

Additional IRA Tax

Household Employment...

Other Taxes

### Taxes

This is a report of the taxes you paid to the IRS for the 2015 calendar year. It's important to account for all the taxes you paid– if you overpaid, you will get a refund.

**Income Tax** 

Self-Employment Tax

Unreported Social Security + Medicare Tax

Additional Tax on IRAs + Retirement Plans

**Household Employment Taxes** 

**Other Taxes** 

**Total Taxes for 2015:** \$6,722.50



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### Budget + Plan

The tools below can use your tax data to help you budget, plan, and achieve your financial goals.

I want to	<b>~</b>	Go



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## Budget + Plan

The tools below can use your tax data to help you budget, plan, and achieve your financial goals.

l want to	· · · · · · · · · · · · · · · · · · ·	Go
	save	
	borrow	
	make a budget	



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The tools below can use your tax data to help you budget, plan, and achieve your financial goals.

Y

I want to

borrow

Go



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## Budget + Plan

The tools below can use your tax data to help you budget, plan, and achieve your financial goals.

l want to	borrow 🗸 Go
l want to b	uy a house that costs \$125,000.
I can put de	own \$25,000 of my own money to start out.
l want to p	ay off the loan over 15 years.
Get an Esti	imate



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The tools below can use your tax data to help you budget, plan, and achieve your financial goals.

From lo	oking at your tax o	lata, we	estimate that you could pay
\$764	per month at a	4.5%	interest rate.



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### Sign Out

## You're now signed out.

Thanks for using My Tax Data!

Sign In Again

