



### Tax Return Transcript for: Last Name, First Name

Form:	<input type="text" value="1040"/>	Transcript #:	<input type="text" value="XXXXXXXXXXXX"/>
Date Requested:	<input type="text" value="Month / Day / Year"/>	Date Processed:	<input type="text" value="Month / Day / Year"/>
SSN Provided:	<input type="text" value="XXX-XX-XXXX"/>	Tax Period Ending:	<input type="text" value="Month / Day / Year"/>
Paid Preparer:	<input type="text"/>	Paid Preparer's Firm:	<input type="text"/>

### 20XX Tax Return Transcript Summary for: Last Name, First Name

Total income:	<input type="text"/>
Adjusted Gross Income:	<input type="text"/>
Total Credits	<input type="text"/>
Total Tax Liability:	<input type="text"/>
Total Payments:	<input type="text"/>
Amount of Refund / Amount Owed:	<input type="text"/>

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## 20XX 1040 EZ Tax Return Transcript for: Last Name, First Name

Transcript #: XXXXXXXXXXXX

SSN Provided: XXX-XX-XXXX

Date Processed: Month / Day / Year

Tax Period Ending: Month / Day / Year

Date Requested: Month / Day / Year

Adjusted Gross Income: \$ XX.XX

Adjusted Gross Income is defined as the gross income minus adjustments to income. This can be found on Line X, on your Form 1040EZ.

Taxable Income: \$ XX.XX

Taxable Income is defined as the gross income minus any allowable tax deductions. The Taxable Income can be found on Line X, on your Form 1040EZ.

Total Payments and Credits: \$ XX.XX

Total Payments and Credits can be defined as the amount of Income Taxes that are withheld from Forms W-2 and 1099. This amount can be found on Line X, on your Form 1040EZ.

Total Tax Liability: \$ XX.XX

Total Tax Liability can be defined as the total amount of income taxes that you are paying. This amount can be found on Line X, on your 1040 EZ.

Amount of Refund / Amount Owed: \$ XX.XX

Amount of Refund is defined as the overpayment of your income taxes. This amount can be found on Line X on your 1040 EZ. Amount Owed is defined as the underpayment of your income taxes. This amount can be found on Line X, on your 1040 EZ.



## Payments

Federal income tax withheld:

20XX estimated tax payments:

Earned Income Credit (EIC):

Additional Child Tax Credit:

American Opportunity Credit:

Net Premium Tax Credit:

Amount paid w/ Extension request:

Excess Social Security / Tier 1 RRTA tax withheld:

Credit for federal tax on fuels:

Other Credits:

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Total Payments:

## Refunds

Amount of Refund:

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Amount You Owe:



## Taxes & Credits

Age 65 or Over:	<input type="text"/>	Taxable Interest Income:	<input type="text"/>
Blind:	<input type="text"/>	Ordinary Dividend Income:	<input type="text"/>
Spouse Age 65 or Over:	<input type="text"/>	Refunds of State/Local Taxes:	<input type="text"/>
Spouse Blind:	<input type="text"/>	Business income/loss:	<input type="text"/>
Standard Deduction:	<input type="text"/>	IRA distributions:	<input type="text"/>
Taxable Income:	<input type="text"/>	Rental real estate, royalties Partnerships, S corporations, Trusts, etc.:	<input type="text"/>
Tentative Tax:	<input type="text"/>	Unemployment Compensation:	<input type="text"/>
Alternative Minimum Tax:	<input type="text"/>	Other income:	<input type="text"/>
Excess Advance Premium	<input type="text"/>	Retirement Savings Contribution Credit:	<input type="text"/>
Tax Credit Repayment:	<input type="text"/>	Child Tax Credit:	<input type="text"/>
Foreign Tax Credit:	<input type="text"/>	Residential Energy Credit:	<input type="text"/>
Child & Dependent Care Credit:	<input type="text"/>	Other Credits:	<input type="text"/>
Credit for Elderly and Disabled:	<input type="text"/>		
Education Credit:	<input type="text"/>		

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Total Credits:

## Other / Additional Taxes

Self-employment tax:	<input type="text"/>
Social Security/ Medicare, Unreported:	<input type="text"/>
Tax on IRAs, other Qualified Retirement Plans:	<input type="text"/>
Household Employment Taxes:	<input type="text"/>
First-time homebuyer repayment:	<input type="text"/>
Health care: Individual responsibility:	<input type="text"/>
Other Taxes:	<input type="text"/>

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Total Tax Liability:



## Income

Wages, Salaries, Tips, etc:

Taxable Interest Income:

Tax - Exempt Income:

Ordinary Dividend Income:

Qualified Dividends:

Refunds of State/Local Taxes:

Alimony Received:

Business income/loss:

Capital Gain(s)/Loss(es):

IRA distributions:

Pensions and annuities:

Rental real estate, royalties  
Partnerships, S corporations,  
Trusts, etc.:

Farm Income / Loss:

Unemployment Compensation:

Social Security benefits:

Other income:

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Total income:

## Adjustments to Income

Reservist/Other Business Expense:

Early Withdrawal of Savings Penalty:

Educator Expenses:

Alimony Paid:

Health Savings Account Deduction:

IRA Deduction:

Moving Expenses:

Student Loan Interest Deduction:

Self Employment Tax Deduction:

Tuition and Fees Deduction:

Self Employ. Health Ins. Deduction:

Domestic Production Activities Deduction:

SEP Contribution:

Total Adjustments:

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Adjusted Gross Income



## Personal Information

Social Security Number (SSN):

Name (as shown on return):

Filing Status:

Exemption:

Spouse SSN:

Name of Spouse:

Mailing Address:

## Dependents

Dependent 1 Name:

Dependent 1 SSN:

Dependent 2 Name:

Dependent 2 SSN:

Dependent 3 Name:

Dependent 3 SSN:

Dependent 4 Name:

Dependent 4 SSN: