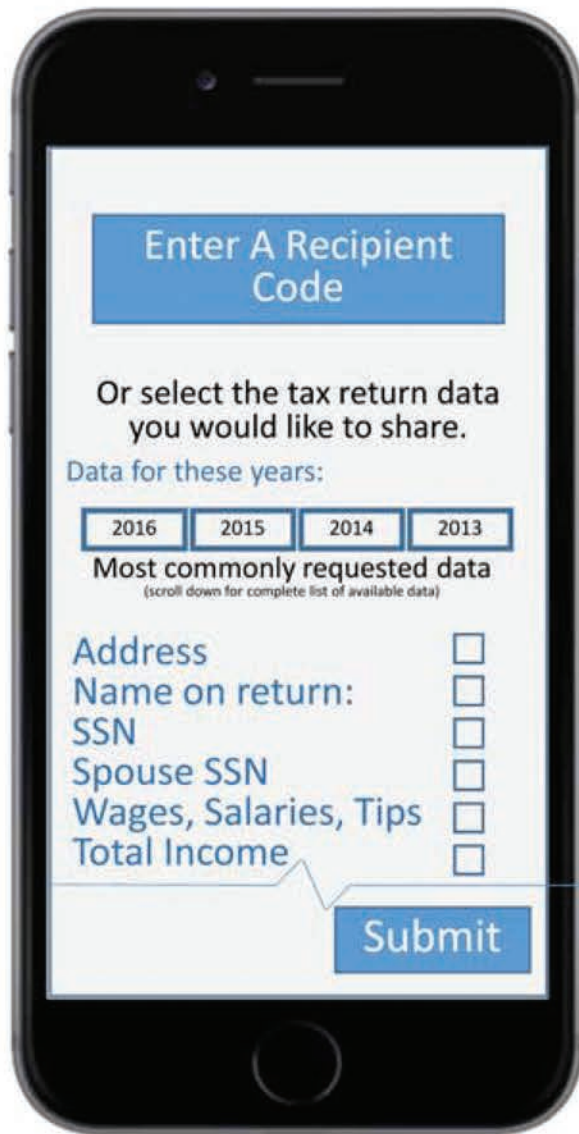
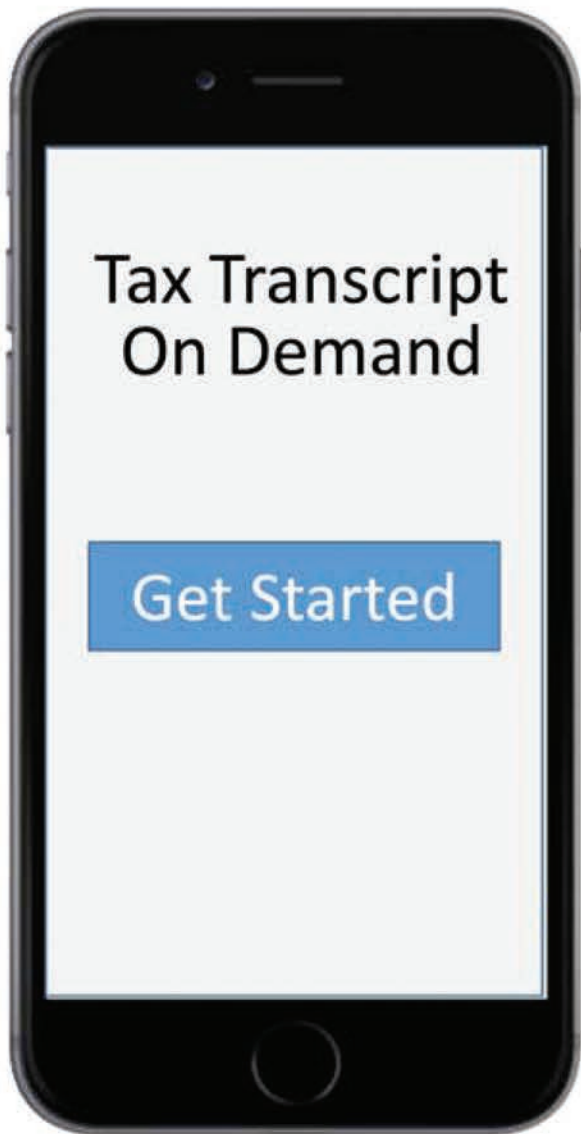


# Tax Design Challenge: Tax Transcripts On Demand



Here, the user can either enter a code from a Requestor, eg a lender, which would autoselect the necessary data fields, or manually select the fields that are requested. Requestors can create their own profile(s) to get the data they need and reduce the burden on the user.

Enter Recipient's Email

Password for Recipient

Confirm Password

The Tax Transcript will be sent to the recipient via encrypted email. You must create a password for the Tax Transcript, and give that to the Recipient

[Back](#) [Submit](#)

If the user does not have a Recipient Code, they can send via encrypted email. Users who entered a Recipient code will bypass this screen.

Please provide some user information

First Name:

Last Name:

Date of Birth:  

Street Address:

City:

State:  ▼

SSN or TIN:

Email Address:

Please answer the following questions

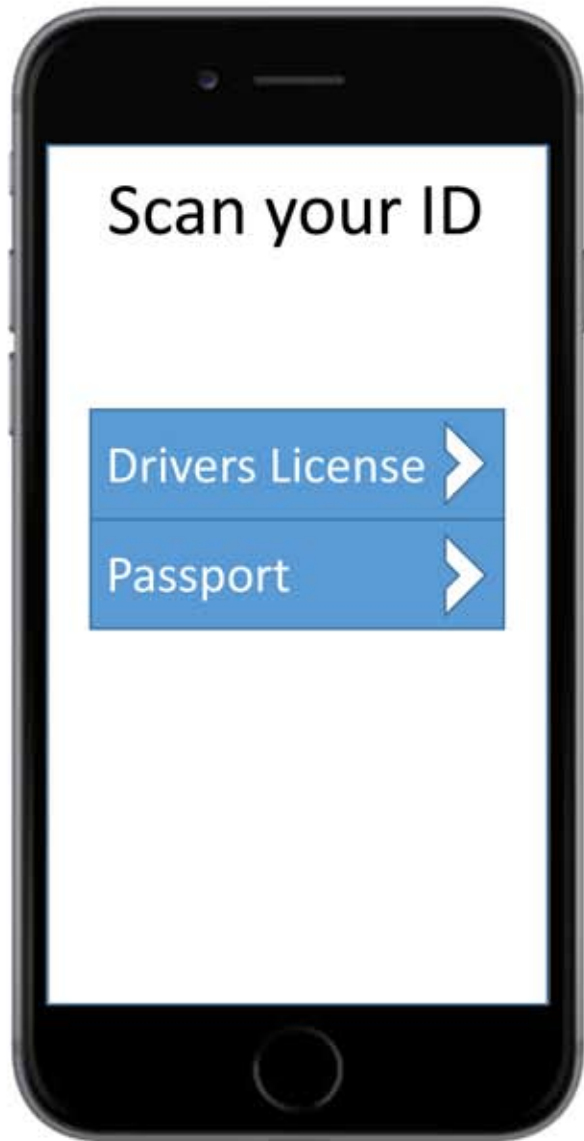
KBA Question #1

- KBA Answer #a
- KBA Answer #b
- KBA Answer #c
- KBA Answer #d
- KBA Answer #e

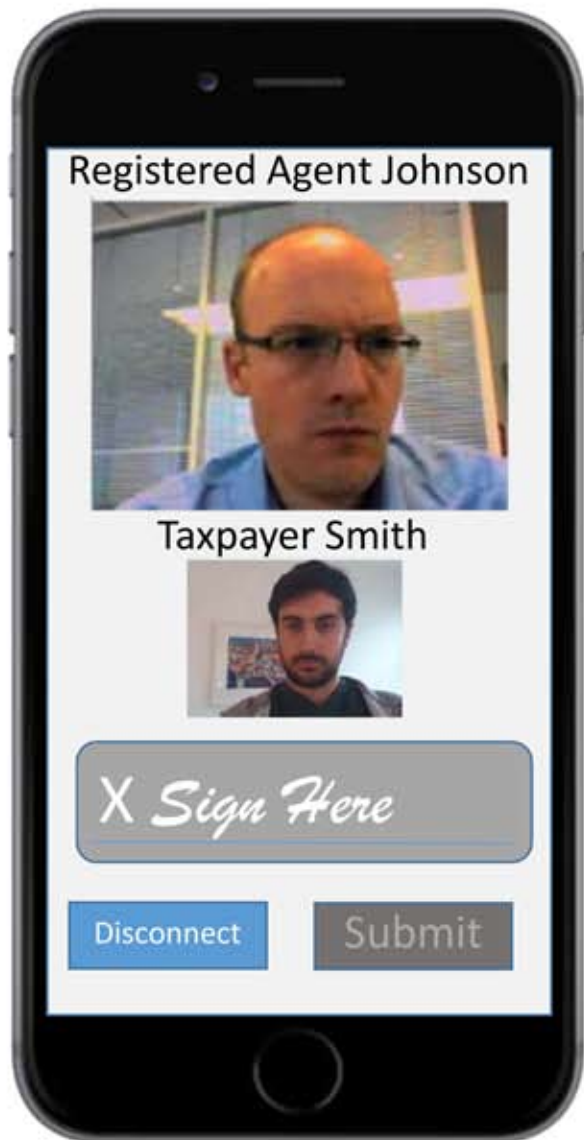
KBA Question #5

- KBA Answer #a
- KBA Answer #b
- KBA Answer #c
- KBA Answer #d
- KBA Answer #e

User must pass Knowledge Based Authentication process, including at least 5 questions.



User's photo ID is captured for computer vision analysis, and review by registered agent



Registered Agent reviews taxpayer request, and taxpayer eSigns to complete transaction.

Request is sent to IRS, data is sent to intended recipient, by API or encrypted email.

Thank you!  
The requested info will  
be sent to [Recipient  
Name] shortly.

Send me a copy

Close

## Tax Transcript On Demand

Taxpayer Name: Taxpayer Smith

Date of Request: 5-10-2016

Requested By:

Date of Reply: 5-10-2016

Local Lender  
888 Main Street  
Smithville CA 90001

Year	2015	2014
Name(s) shown on return	Taxpayer Smith	Taxpayer Smith
SSN	123-45-6789	123-45-6789
Address	123 Smith Road, Smithville, CA 90001	123 Smith Road, Smithville, CA 90001
Filing Status	Single	
Wages, Salaries, Tips etc.	\$50,000	\$49,000
Total Income	\$50,500	\$49,000
Adjusted Gross Income	\$41,000	\$42,000

Thank you for using the Tax Transcript On Demand service. If you did not order this return, or the information appears incorrect, please contact the IRS at 1-800-829-1040.

User can receive a copy of the Tax Transcript, in a clean and simple report, emailed or mailed directly to them. Recipient can chose to receive this formatted report and/or XML data.